

Disclosure Report Cover

Use this form for general report and committee information, must be signed and submitted along with other detailed forms.

Do not use this form to update information

Amendment	☒ Yes	☐ No
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1. Committee Information

a. Full Name Chapel Hill Leadership Political Action Committee (CHL-PAC)	RECEIVED	c. ID Number STA-135AH3-C-001
b. Mailing Address (include City, State and Zip Code) 223 Cedar Breeze Lane Chapel Hill, NC 27517	NOV 27 2023 NC STATE BOARD OF ELECTIONS	d. Date Filed 03/13/2017
		e. Phone Number 919-593-5510

2. Report Year 2023	3. Period Start Date (mm/dd/yy) 09/27/2023	4. Period End Date (mm/dd/yy) 10/23/2023	5. Treasurer Full Name E. Thomas Henkel
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6. Type of Committee (Check One)		9. Type of Report (check only one type of report from one category)		
☐ Candidate Campaign	☐ Party	☒ Municipal	☐ State/County	☐ Referendum
☒ PAC	☐ Referendum	☐ Organizational	☐ Organizational	☐ Organizational
☐ Independent Expenditure	☐ Joint Fundraiser	☐ Thirty-five day	☐ Quarterly	☐ Pre-referendum
☐ Legal Expense Fund				
7. Type of Fund (if applicable, check one)		☐ Pre-primary	☐ First	☐ Final
☐ "Booster Fund"		☒ Pre-election	☐ Second	☐ Supplemental Final
☐ Building Fund		☐ Pre-runoff	☐ Third	☐ Annual
		☐ Semi-annual	☐ Fourth	☐ Special
☐ Other:		☐ Mid Year	☐ Semi-annual	
		☐ Year End	☐ Mid Year	
		☐ Final	☐ Year End	
		☐ Special	☐ Final	
			☐ Special	
8. Number of Fundraisers this Report 0		10. Special Report Name		

11. Account Information		11. Account Information	
a. Financial Institution Full Name Wells Fargo Bank		a. Financial Institution Full Name	
b. Purpose Maintain funds to support election activities	c. Account Code one	b. Purpose	c. Account Code
	d. Period Begin Balance \$ 7482.73		d. Period Begin Balance \$

CERTIFICATION
I certify that the Committee or Fund is in compliance with all applicable provisions of Article 22A, 22B, & 22D-22M of Chapter 163 of the NC General Statutes and that no funds are commingled with prohibited or other non-disclosed funds. I further certify that this report is complete, true and correct and that I have been trained by the NC State Board of Elections.

E. Thomas Henkel

Printed Name of Signer

E. Thomas Henkel

Signature of Appointed Treasurer

11/25/2023

Date

FOR OFFICE USE ONLY

Date Received:

11/27/23

Employee:

[Signature]

Date Postmarked:

11/25/23

Employee:

[Signature]

Date Scanned:

11/27/23

Employee:

[Signature]

Date Data Entered:

Employee:

Delivery Method

- ☒ Normal Mail
☐ Registered Mail
☐ Hand Delivered
☐ Electronically Filed
☐ Signer has not received mandatory training

Please Note: This form cannot be used to amend committee information such as the committee address, treasurer, assistant treasurer, custodian of books information, or account information.

You must amend the Statement of Organization (CRO-2100A-E) to make committee changes.

Detailed Summary

Amendment	☒ Yes	☐ No
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Use this form to summarize all disclosure reporting forms and to total monetary information.

1. Committee Full Name (and Fund if applicable) Chapel Hill Leadership PAC CHL-PAC		2. Type of Report Pre-Election		3. ID Number STA-135AH3-C-001	
Start of Election Cycle: January 1, 2023		Total this Reporting Period		Total this Election Cycle	
4) Cash on Hand at Start		\$ 7482.73		\$ 553.97	
RECEIPTS					
5) Aggregated Contributions from Individuals (CRO-1205)		\$ 0.00		\$ 0.00	
6) Contributions from Individuals (CRO-1210)		\$ 15435.00		\$ 23605.00	
7) Contributions from Political Party Committees (CRO-1220)		\$ 0.00		\$ 0.00	
8) Contributions from Other Political Committees (CRO-1230)		\$ 0.00		\$ 0.00	
9) Loan Proceeds (CRO-1410)		\$ 0.00		\$ 0.00	
10) Refunds/Reimbursements To the Committee (CRO-1240)		\$ 0.00		\$ 0.00	
11) Other Receipt Sources					
11a) Interest on Bank Accounts (CRO-1250)		\$ 0.00		\$ 0.00	
11b) Contributions from Not-for-Profit Organizations (CRO-1250)		\$ 0.00		\$ 0.00	
11c) Outside Sources of Income (CRO-1250)		\$ 0.00		\$ 235.00	
11d) Legal Expense Fund – Other Sources (CRO-1270)		\$ 0.00		\$ 0.00	
11 e) Exempt Purchase Price Sales (CRO-1265)		\$ 0.00		\$ 0.00	
12) TOTAL RECEIPTS (Add lines 5, 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d and 11e)		\$ 15435.00		\$ 23840.00	
EXPENDITURES					
13) Disbursements					
13a) Operating Expenditures (CRO-1310)		\$ 18711.17		\$ 19952.41	
13b) Contributions to Candidates/Political Committees (CRO-1310)		\$ 0.00		\$ 0.00	
13c) Coordinated Party Expenditures (CRO-1310)		\$ 0.00		\$ 0.00	
14) Aggregated Non-Media Expenditures (CRO-1315)		\$ 0.00		\$ 0.00	
15) Loan Repayments (CRO-1420)		\$ 0.00		\$ 0.00	
16) Refunds/Reimbursements From the Committee (CRO-1320)		\$ 0.00		\$ 0.00	
17) In-Kind Contributions (CRO-1510)		\$ 0.00		\$ 235.00	
18) TOTAL EXPENDITURES (Add lines 13a, 13b, 13c, 14, 15, 16 and 17)		\$ 18711.17		\$ 20187.41	
19) Cash on Hand at End (Add lines 4 and 12 together, then subtract line 18)		\$ 4206.56		\$ 4206.56	
ADDITIONAL INFORMATION					
20) Non-Monetary Gifts Given to Other Committees (CRO-1330)		\$ 0.00			
21) Outstanding Loans (incl. ones from other campaigns) (CRO-1430)		\$ 100.00			
22) Debts and Obligations owed By the Committee (CRO-1610)		\$ 0.00			
23) Debts and Obligations owed To the Committee (CRO-1620)		\$ 0.00			
24) Account Transfers Within the Committee (CRO-1720)		\$ 0.00			
25) Administrative Support (CRO-1710)		\$ 0.00		\$ 0.00	
26) Forgiven Loans (CRO-1440)		\$ 0.00		\$ 0.00	
27) 48-Hour Notice Reports Sum (CRO-2220)		\$ 0.00		\$ 0.00	
28) Contributions to be Refunded (CRO-1215)		\$ 0.00		\$ 0.00	

Contributions from Individuals

Pg 1 of 6

Amendment	☒ Yes	☐ No
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Use this form to report individual contributions over \$50 or contributions under \$50 if form CRO 1205 is not used

1. Committee Full Name (and Fund if applicable)					2. ID Number	
Chapel Hill Leadership Political Action Committee					STA-135AH3-C-001	
3. Contributor Information ☒ Add ☐ Remove						
a. Full Name, Mailing Address & Phone (include city, state, & zip)			b. Job Title/Profession		d. Comments	
Greg Fitch 208 Glenburnie St Chapel Hill, NC 27514 919-545-5736			General Manager			
			c. Employer's Name/Specific Field			
			Fitch Creations		e. Election Sum to Date	
				\$ 0.00		
f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)	k. Amount	
☐	one	PayPal		10/02/2023	\$ 3,000.00	
☐					\$	
☐					\$	
3. Contributor Information ☒ Add ☐ Remove						
a. Full Name, Mailing Address & Phone (include city, state, & zip)			b. Job Title/Profession		d. Comments	
John Quinterno 108 Weatherstone Dr., Unit D Chapel Hill, NC 27514 919-622-2392			Owner			
			c. Employer's Name/Specific Field			
			South by North Strategies Ltd.		e. Election Sum to Date	
				\$ 0.00		
f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)	k. Amount	
☐	one	PayPal		10/3/2023	\$ 75.00	
☐					\$	
☐					\$	
3. Contributor Information ☒ Add ☐ Remove						
a. Full Name, Mailing Address & Phone (include city, state, & zip)			b. Job Title/Profession		d. Comments	
Lindsay Garrison, 305 Kirkwood Dr 305 Kirkwood Dr. Chapel Hill, NC 27514 781-307-1612			Retired			
			c. Employer's Name/Specific Field			
					e. Election Sum to Date	
				\$ 0.00		
f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)	k. Amount	
☐	one	PayPal		10/3/2023	\$ 100	
☐					\$	
☐					\$	
4. Total only this Page					\$ 3,175.00	
5. Total of ALL CRO-1210 Pages (This line must be on line 6 of Detailed Summary Page CRO-1100)					\$ 15,435.00	

Contributions from Individuals

Pg 2 of 6

Amendment
☒ Yes ☐ No

Use this form to report individual contributions over \$50 or contributions under \$50 if form CRO 1205 is not used

1. Committee Full Name (and Fund if applicable)					2. ID Number	
Chapel Hill Leadership Political Action Committee					STA-135AH3-C-001	
3. Contributor Information ☒ Add ☐ Remove						
a. Full Name, Mailing Address & Phone (include city, state, & zip)			b. Job Title/Profession		d. Comments	
Linda Carol Davis, 1203 Hillview Rd 1203 Hillview Rd. Chapel Hill, NC 27514 919-815-8200			real estate broker			
			c. Employer's Name/Specific Field			
			Berkshire Hathaway		e. Election Sum to Date	
				\$ 0.00		
f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)	k. Amount	
☐	one	PayPal		10/3/2023	\$ 150.00	
☐					\$	
☐					\$	
3. Contributor Information ☒ Add ☐ Remove						
a. Full Name, Mailing Address & Phone (include city, state, & zip)			b. Job Title/Profession		d. Comments	
Karl Brumback 301 Laurel Hill Rd. Chapel Hill, NC 27514 917-509-9660			Managing Director			
			c. Employer's Name/Specific Field			
			JLL		e. Election Sum to Date	
				\$ 640.00		
f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)	k. Amount	
☐	one	PayPal		10/6/2023	\$ 2,560.00	
☒	one	PayPal		09/22/2023	\$ 640.00	
☐					\$	
3. Contributor Information ☒ Add ☐ Remove						
a. Full Name, Mailing Address & Phone (include city, state, & zip)			b. Job Title/Profession		d. Comments	
Leigh Thorne, 233 Woodhaven Rd 233 Woodhaven Rd. Chapel Hill, NC 27514 984-243-5023			Patent Attorney			
			c. Employer's Name/Specific Field			
			Bavarian Nordic Inc		e. Election Sum to Date	
				\$ 0.00		
f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)	k. Amount	
☐	one	PayPal		10/11/2023	\$ 500.00	
☐					\$	
☐					\$	
4. Total only this Page					\$ 3210.00	
5. Total of ALL CRO-1210 Pages (This line must be on line 6 of Detailed Summary Page CRO-1100)					\$ 15,435.00	

Contributions from Individuals

Pg 3 of 6

Amendment
☒ Yes ☐ No

Use this form to report individual contributions over \$50 or contributions under \$50 if form CRO 1205 is not used

1. Committee Full Name (and Fund if applicable)					2. ID Number	
Chapel Hill Leadership Political Action Committee					STA-135AH3-C-001	
3. Contributor Information ☒ Add ☐ Remove						
a. Full Name, Mailing Address & Phone (include city, state, & zip) Julie McClintock 223 Appletree Lane Chapel Hill, NC 27517 919 259-0036			b. Job Title/Profession		d. Comments	
			Retired			
			c. Employer's Name/Specific Field			
					e. Election Sum to Date	
				\$ 735.00		
f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)	k. Amount	
☒		Check	2 prior	09/15/24	\$ 235.00	
☒	one	Check		09/11/2023	\$ 500.00	
☐	one	PayPal		10/12/2023	\$ 1000.00	
3. Contributor Information ☒ Add ☐ Remove						
a. Full Name, Mailing Address & Phone (include city, state, & zip) Jill Ridky 405 Lyons Rd. Chapel Hill, NC 27514 919-417-6125			b. Job Title/Profession		d. Comments	
			Retired			
			c. Employer's Name/Specific Field			
					e. Election Sum to Date	
				\$ 0.00		
f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)	k. Amount	
☐	one	PayPal		10/12/2023	\$ 200.00	
☐					\$	
☐					\$	
3. Contributor Information ☒ Add ☐ Remove						
a. Full Name, Mailing Address & Phone (include city, state, & zip) Joan Camilla Tullock, 360 Tenney Circle 360 Tenney Circle Chapel Hill, NC 27514 919-933-7685			b. Job Title/Profession		d. Comments	
			Retired			
			c. Employer's Name/Specific Field			
					e. Election Sum to Date	
				\$ 0.00		
f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)	k. Amount	
☐	one	PayPal		10/12/2023	\$ 500.00	
☐					\$	
☐					\$	
4. Total only this Page					\$ 1,700.00	
5. Total of ALL CRO-1210 Pages					\$ 15,435.00	
<i>(This line must be on line 6 of Detailed Summary Page CRO-1100)</i>						

Contributions from Individuals

Pg 4 of 6

Amendment
☒ Yes ☐ No

Use this form to report individual contributions over \$50 or contributions under \$50 if form CRO 1205 is not used

1. Committee Full Name (and Fund if applicable)					2. ID Number	
Chapel Hill Leadership Political Action Committee					STA-135AH3-C-001	
3. Contributor Information ☒ Add ☐ Remove						
a. Full Name, Mailing Address & Phone (include city, state, & zip)			b. Job Title/Profession		d. Comments	
Steve Jones 303 Lone Pine Rd. Chapel Hill, NC 27514 919-593-5710			Professor			
			c. Employer's Name/Specific Field			
			University of North Carolina at Chapel Hill		e. Election Sum to Date	
				\$ 0.00		
f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)	k. Amount	
☐	one	Check		10/12/2023	\$ 3,200.00	
☐					\$	
☐					\$	
3. Contributor Information ☒ Add ☐ Remove						
a. Full Name, Mailing Address & Phone (include city, state, & zip)			b. Job Title/Profession		d. Comments	
Lisa Jones 303 Lone Pine Rd. Chapel Hill, NC 2751 919-619-7166			Retired			
			c. Employer's Name/Specific Field			
					e. Election Sum to Date	
				\$ 0.00		
f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)	k. Amount	
☐	one	Check		10/12/2023	\$ 3,200.00	
☐					\$	
☐					\$	
3. Contributor Information ☒ Add ☐ Remove						
a. Full Name, Mailing Address & Phone (include city, state, & zip)			b. Job Title/Profession		d. Comments	
Virginia H. Gray 750 Weaver Dairy Rd., Apt 1213 Chapel Hill, NC 27514 919-593-1568			Retired			
			c. Employer's Name/Specific Field			
					e. Election Sum to Date	
				\$ 0.00		
f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)	k. Amount	
☐	one	Check		10/12/2023	\$ 200.00	
☐					\$	
☐					\$	
4. Total only this Page					\$ 6,600.00	
5. Total of ALL CRO-1210 Pages (This line must be on line 6 of Detailed Summary Page CRO-1100)					\$ 15,435.00	

Contributions from Individuals

Pg 5 of 6

Amendment	
☐ Yes	☐ No

Use this form to report individual contributions over \$50 or contributions under \$50 if form CRO 1205 is not used

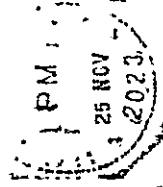
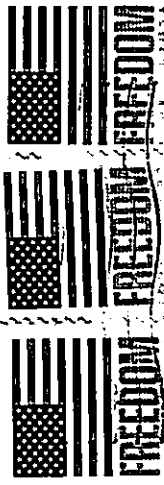
1. Committee Full Name (and Fund if applicable)					2. ID Number	
Chapel Hill Leadership Political Action Committee					STA-135AH3-C-001	
3. Contributor Information ☒ Add ☐ Remove						
a. Full Name, Mailing Address & Phone (include city, state, & zip) Ave Lachiewicz 417 Lyons Rd. Chapel Hill, NC 27514 919-616-6472			b. Job Title/Profession Retired		d. Comments	
			c. Employer's Name/Specific Field			
			e. Election Sum to Date			
				\$ 0.00		
f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)	k. Amount	
☐	one	PayPal		10/14/2023	\$ 100.00	
☐					\$	
☐					\$	
3. Contributor Information ☒ Add ☐ Remove						
a. Full Name, Mailing Address & Phone (include city, state, & zip) Thomas S. Kenan, III 100 Europa Dr., Suite 525 Chapel Hill, NC 27514 919-967-0618			b. Job Title/Profession Owner		d. Comments	
			c. Employer's Name/Specific Field			
			Kenan Management Inc			
			e. Election Sum to Date			
				\$ 0.00		
f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)	k. Amount	
☐	one	PayPal		10/16/2023	\$ 250.00	
☐					\$	
☐					\$	
3. Contributor Information ☒ Add ☐ Remove						
a. Full Name, Mailing Address & Phone (include city, state, & zip) Bruce Maggs, Ph.D PO Box 90129 Durham, NC 27708-0129 919-660-6523			b. Job Title/Profession Professor		d. Comments	
			c. Employer's Name/Specific Field			
			Duke University			
			e. Election Sum to Date			
				\$ 0.00		
f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)	k. Amount	
☐	one	PayPal		10/17/2023	\$ 300.00	
☐					\$	
☐					\$	
4. Total only this Page					\$ 650.00	
5. Total of ALL CRO-1210 Pages (This line must be on line 6 of Detailed Summary Page CRO-1100)					\$ 15,435.00	

Contributions from IndividualsPg 6 of 6Amendment
☒ Yes ☐ No

Use this form to report individual contributions over \$50 or contributions under \$50 if form CRO 1205 is not used

1. Committee Full Name (and Fund if applicable)					2. ID Number	
Chapel Hill Leadership Political Action Committee					STA-135AH3-C-001	
3. Contributor Information ☒ Add ☐ Remove						
a. Full Name, Mailing Address & Phone (include city, state, & zip) Bruce Henschel 704 Emory Dr. Chapel Hill, NC 27517 919-929-8032			b. Job Title/Profession		d. Comments	
			Retired			
			c. Employer's Name/Specific Field			
					e. Election Sum to Date	
				\$ 0.00		
f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)	k. Amount	
☐	one	PayPal		10/02/2023	\$ 100.00	
☐					\$	
☐					\$	
3. Contributor Information ☐ Add ☐ Remove						
			b. Job Title/Profession		d. Comments	
			c. Employer's Name/Specific Field			
					e. Election Sum to Date	
				\$		
f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)	k. Amount	
☐					\$	
☐					\$	
☐					\$	
3. Contributor Information ☐ Add ☐ Remove						
			b. Job Title/Profession		d. Comments	
			c. Employer's Name/Specific Field			
					e. Election Sum to Date	
				\$		
f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)	k. Amount	
☐					\$	
☐					\$	
☐					\$	
4. Total only this Page					\$ 100.00	
5. Total of ALL CRO-1210 Pages					\$ 15,435.00	
<i>(This line must be on line 6 of Detailed Summary Page CRO-1100)</i>						

E. Thomas Henkel
223 Cedar Breeze Lane
Chapel Hill, NC 27517



NC State Board of Elections
PO Box 27255
Raleigh, NC 27611-7255

NOV 25 2023

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